

Dear Patient,

Welcome to our practice! At the Centra Hematology Oncology Clinic, our patients are the center of everything we do. Putting you first with expert care and long-lasting partnerships is our life's work. We thank you for trusting us with your healthcare needs, and we look forward to seeing you.

We invite you to visit our website, <u>www.centrahealth.com/services/cancer-care</u>, where you can find more information about oncology services and other resources.

To prepare for your visit, you will find your appointment details and other pertinent information below.

1.) Appointment-your current appointment is on	at	with
You were referred to our office by		
for		

2.) Completed forms-please complete the enclosed forms and bring them with you to your appointment.

3.) Location-Our office is located in the Alan B. Pearson Regional Cancer Center at 1701 Thomson Drive in Lynchburg, VA, near Lynchburg General Hospital. You can park and enter through the main entrance, where you will be welcomed by our receptionist and check-in for your appointment.

4.) **Important Billing Information**-On the day of your appointment, you will be asked to provide your insurance details, contact information and sign any required forms. Please bring the following:

- Your photo ID
- □ Insurance cards and copayments, if applicable
- Current medication list or original bottles (including prescriptions, hospital discharge medications and instructions, over-the-counter, supplements and herbal medications). "My Medicine List" is enclosed in this packet for your convenience.
- □ Enclosed completed forms.
- □ If your visit requires a referral or pre-authorization, please coordinate with your insurance carrier(s) or your primary care provider's office to make sure these tasks are complete.

If you have medical records that should be transferred to us, please contact our office about signing a records release. It is very important for us to obtain this information before your appointment.

We are looking forward to participating in your care. If you have any questions prior to your appointment, please give us a call at 434.200.5925.

Sincerely, Centra Hematology Oncology Clinic Alan B. Pearson Regional Cancer Center Centra Lynchburg Hematology Oncology 1701 Thomson Drive, Suite 200 Lynchburg, Virginia 24501 Phone: 434-200-5925 Fax: 434-485-7840 Centra Southside Hematology Oncology 800 Oak Street Farmville, Virginia 23901 Phone: 434-315-2690 Fax: 434-315-2697

> Centra #999-5401 REV 1/29/18

New Patient Worksheet

Please bring this form with you on your first visit

Name:	Emergency Contact:					
Date of Birth:	Relationship to Patient:					
Phone Number:	Emergency Contact Phone					
Address:						
Email Address:						
Primary Care Physician:						
Other Physicians you see:	Tobacco:					
	Packs per day: Years					
Illnesses and Injuries with dates:	Alcohol:					
	□ Yes / □ No Types:					
	Amount per day: Years					
	Any illnesses that run in the family					
Past Surgeries with dates:						
	Relatives with cancer or blood problems:					
	Father					
	Grandfather					
	Grandmother					
	Mother					
Allergies to Medications:	Grandfather					
	Grandmother					
	Brothers and sisters					
	Children					
Patient Label						
C	CMG Hematology / Oncology New Patient Worksheet Centra #999-5401 REV 1/29/18					

Family Cancer History

1			1	1					1	
	Breast Age	Colon Age	Colon Polyps Age	Melanoma Age	Ovary Age	Pancreas Age	Stomach Age	Uterus Age	Other Age	Deceased Y or N
YOU										
Mother										
Father										
Sons										
Daughters										
Brothers										
Sisters										
Nieces										
Nephews										
Mother's Side										
Grandmother										
Grandfather										
Aunts										
Uncles										
Cousins										
Father's Side										
Grandmother										
Grandfather										
Aunts										
Uncles										
Cousins										

Please fill out the form below if you or your family members have had a cancer. Be sure to mark the cancer type, list the approximate age when diagnosed and if they passed away from cancer.

This data will be reviewed by clinical providers to determine if additional information is required or if it is recommended for you and your family members to have genetic testing. Genetic testing is a blood test to determine if you or a family member have an inherited tendency to develop cancer. The office staff will contact you to set up additional appointments if needed.

Name:_____

Date of Birth:_____

Office notes: _____

Patient Label



CMG Hematology / Oncology Family Cancer History Centra #999-5392 REV 3/8/17



What I'm Using (Name of the medicine – generic and brand name)	What it Looks Like (Color, shape, size, markings, etc.)	How Much (Dosage, amount, etc.)	How to Use & When to Use	Start/ Stop Dates	Why I'm Using (Notes about my medicine)	Who Told Me to Use It (Who Prescribed This Medicine)
			nes), over the counte	ar (OTC) medicine	s and supplements/vitam	15

Bring this list with you to EVERY visit. Keep it up to date with all new medicines.

Bring to all other doctor visits, and drug store. Write down all new medications or dose changes.

Be sure to carry the list with you at all times in case of an emergency.



Depression/Emotional Problems Screening

Over the past two weeks have you experienced: Little interest or pleasure in doing things Feeling down, depressed, or hopeless Thoughts of harming yourself or others

Please rate pain:_____

Name:

Date of Birth: _____

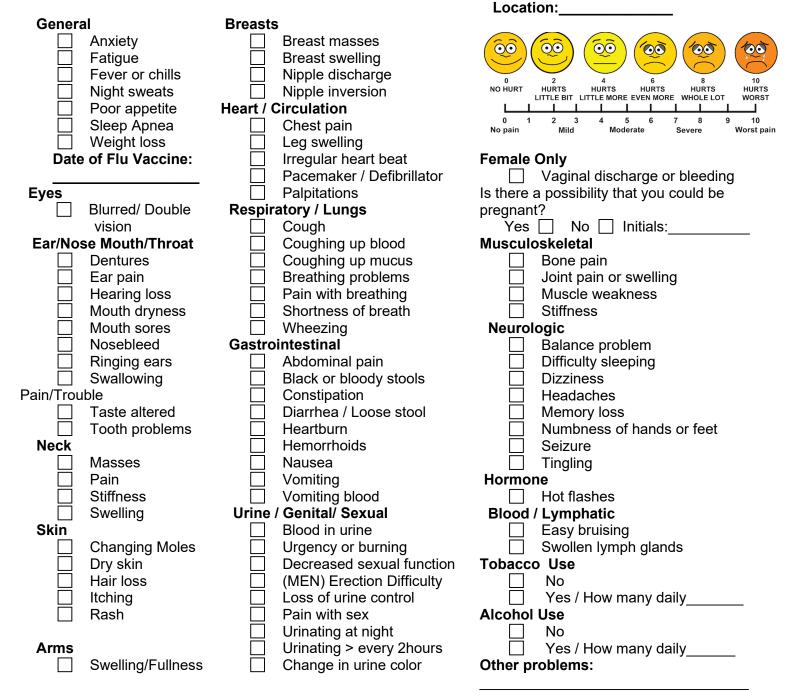
Yes____ No____ Yes____ No____ Yes____ No____

Which statement below describes your energy level? Choose one.

- **Fully able to carry on all pre-disease activities without restriction**
- □ No physically strenuous activity, but ambulatory and able to carry out light house or office work.
- Ambulatory, capable self-care, unable to perform any work activities (50% or more of the day)
- **Capable of limited self-care, confined to a bed or wheelchair (More than 50% of waking hours)**

Please mark current problems below:





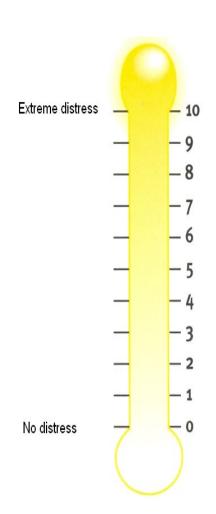


Date:	

Name: _____

Date of Birth: _____

First please circle the number (0-10) that best describes how much distress you have been experiencing in the past week including today.



YES	NO	Practical Problems
		Child Care
		Food
		Housing
		Insurance/Financial
		Transportation
		Work/School
		Treatment decisions

YES	NO	Family Problems			
		Dealing with			
		children			
		Dealing with partner			
		Ability to have			
		children			
		Family health issues			

YES	NO	Emotional		
		Problems		
		Depression		
		Fears		
		Nervousness		
		Sadness		
		Worry		
		Loss of interest in		
		usual activities		

	Spiritual/religious
	concerns

YES	NO	Physical Problem			
		Appearance			
		Bathing/dressing			
		Breathing			
		Changes in urination			
		Constipation			
		Diarrhea			
		Eating			
		Fatigue			
		Feeling Swollen			
		Fevers			
		Getting around			
		Indigestion			
		Memory/concentration			
		Mouth sores			
		Nausea			
		Nose dry/congested			
		Pain			
		Sexual			
		Skin dry/itchy			
		Sleep			
		Substance Abuse			
		Tingling in hands/feet			

Other Problems:

Sharing Medical Information

Sharing medical information with others for their involvement in your health care treatment or payment.

Shared Information: Please list below the person(s) with whom we may share your medical information. By listing any person(s) below in the chart, you agree that Centra may release your medical information that is directly relevant to your health care or payment. Centra is entitled to rely on the representation of any person you list that the medical information being requested is relevant to his/ her involvement in your health care or payment for health care. If the below chart is left blank, Centra will not share your medical information by virtue of this form.

Name	Relationship	Telephone	CMG/ Centra Locations
			☐ All Locations or ☐ Specific Location:
			☐ All Locations or ☐ Specific Location:
			All Locations or Specific Location:
			All Locations or Specific Location:
			All Locations or Specific Location:
			All Locations or Specific Location:
			 All Locations or Specific Location:

Signature			Date/Time
Parent or Legal Guardian	Power of Attorney	□ Next of Kin/ Deceased	☐ Administrator of Estate

Patient Label

Place Patient Label Here

Sharing Medical Information Centra# 999-5961 REV 04/04/19

Centra Financial Assistance Application

Dear Patient,

Enclosed is a financial assistance application for you to review. If you choose to complete, please follow the instructions below to avoid any processing delays.

- We will need supporting documents to process the application. Please include the following for everyone in the household:
 - Proof of income
 - Social Security Award Letter (required if receiving Social Security)
 - If working, please provide one month of pay stubs
 - Unemployment Statement
 - Retirement or Pension Statement
 - Previous year Tax Return / W-2 (Only if Self Employed)
 - Copy of **ALL PAGES** of the most recent bank statement
 - EX. If page 1 states "page 1 of 6", all 6 pages will be required even if they are blank
 - If no bank account, but Social Security is loaded onto a Direct Express card, a statement from Direct Express is required.
- If you do not have any insurance, you will need to apply for Medicaid.
 - If denied, we will need a copy of the denial letter
- Once complete, return the application to our office:
 - o Fax: 434-200-6278 Attn: Financial Navigation
 - Email: <u>PCCPatientSupport@centrahealth.com</u>
 - \circ $\,$ Mail: 1701 Thomson Drive $\,$

Attn: Financial Navigation Lynchburg, VA 24501

NOTE: Financial Assistance Does NOT assist with copays. Feel free to contact our office if you have any questions, 434-200-7723.

Thank you,

Financial Navigation



Dear Valued Patient:

If you are in need, Centra wants to help you with understanding your bill. For those who may not have health insurance or other ways to pay for their care, we offer several options for assistance. Because we promise to care for our community, our programs provide assistance for those who meet certain financial levels.

Patients who have income at or below 133% of the federal poverty level may qualify for full assistance. Patients with income between 200% and 400% may qualify for discounts based on the amount owed.

If you have questions call 434-200-3777 to speak with a customer service staff member. You may also complete Centra's Financial Application and mail it to the business office.

STEP 1: Complete patient information. Please fill out all information concerning the patient completely.

STEP 2: Fill out income and asset information. This includes income from your employer, social service aid (food stamps, ADC), government aid (social security, VA benefits), and all other income. If any child is 18 years or older, a separate form is required.
 STEP 3: Fill out monthly expenses. This includes mortgage payment, rent, utilities, loans, medical, or other expenses.

Please determine which types of documentation below may apply to your situation: (Send copies only. Originals will not be returned).

- **PAY CHECK STUBS:** If you are employed, you must provide one month's worth of your pay check stubs, not more than three months old. If your stubs are not available, you need to provide a letter from your employer stating one month's salary.
- UNEMPLOYMENT: Forms verifying weekly benefits.
- SELF EMPLOYED: Provide your current year Federal Income Tax return, including all schedules.
- OTHER RESOURCES: Retirement benefits, General Relief check, ADC check, trust fund allotments, child support check and alimony.
- GOVERNMENT BENEFITS: Letter confirming or denying Social Security, SSI, VA or other government benefits, copy of check(s) or bank statement showing automatic deposit.
- SOCIAL SERVICES: Approval, denial, or pending status from your local department of social services. Any letters confirming receipt of housing and/or food stamps monthly benefit amount.
- BANK STATEMENTS: Most recent savings and/or checking account statement(s) from the bank or credit union.
- SICK LEAVE: Statement from doctor stating dates you are unable to work. Statement from employer indicating paid sick leave or if you are on leave without pay, year to date gross and hire date.
- LETTER OF SUPPORT: Letter verifying support from family or friends (when no income is reported or not enough to show support)
- STUDENTS: Scholarship, loan, workstudy, stipend, tuition, or grant award amounts.

STEP 1: COMPLETE INFORMATION BELOW:

Patient Name:	Soc Sec #:	
Address:	Birth Date:	
City, State, Zip:	Phone #:	Medical Record #:

STEP 2: FILL OUT INCOME / ASSET INFORMATION *If there is no reported income, explain your means of financial support. *Who is head of household?* This is the member of the family who provides food and shelter for the applicant. The applicant may be the head of the household. A nonfamily member should not be listed in the family section.

Family Members - include self and claimed dependents in household	Age	Relation to head of household	Gross monthly income (pretax)	Employer Name	Employer Phone #

If patient or head of household is unemployed, please provide the date employment was terminated:_

Patient Label

PLEASE MAIL COMPLETED FORM TO: Attention: Customer Service Centra Patient Accounting Services PO Box 2496 Lynchburg, Virginia 24505-2496

Application For Financial Assistance Centra #999-3427 Reviewed 02/16/22 Page 1 of 2



Centra Application For Financial Assistance

STEP 2: INCOME / ASSETS, CONTINUED

Do you have Medicaid?	Yes / No	*If yes, please provide a copy of your Medicaid card
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Have you ever applied for Medicaid? Yes / No *If yes, please list where and when:____

Checking Acct? circle: Yes Acct Number:	es / No Bank Name: Location:					Balance	e: \$	
Savings Acct ? circle: Yes Acct Number:	s / No Bank Name: Location:						Balance: \$	
Investments?circle: Yes / NoBank NamStocks, Bonds, IRA's, 401K / 403B, CD's etc.Location:					Balance: \$			
Real Estate Property? circle: Yes / No Address:		Rent / Bu	/ Total acreage:		Monthly Payment: \$			
Real Estate Property? circle: Yes / No Address:		Rent / Bug	Total acreage:		Monthly Paymer			
Taxable personal property: (circle one) Yes / No (list cars, boats, trucks, motorcycles, campers, mobile homes, etc.)								
Item:	Make Model:		Ye	ar:	Amount Owed: \$		Value: \$	
Item:	Make Model:		Ye	ar:	Amount Owed: \$		Value: \$	
Item:	Make Model:		Ye	ar:	Amount Owed: \$		Value: \$	

Do you have a life insurance policy for you or any dependent over 21 with a cash-in value over \$1,500 (circle one)? Yes / No

_ Policy #:_

Cash-in value? \$_

Are you currently working with an attorney or insurance carrier on an accident claim (circle one)? Yes / No

Name of Attorney or insurance company

Telephone Number

Date of Accident / Claim Number

STEP 3: FILL OUT EXPENSES & LIABILITIES INFORMATION

Mortage / Rent	\$ Electrical	\$
Transportation (loan / gas amt)	\$ Other utilities: (telephone, cable, water, etc) \$	
Food	\$ Medical (include prescription)	\$
Loans	\$ Credit Cards (total)	\$
Other expenses	\$	\$
	Total Monthly Expense, all columns	\$

IN ORDER FOR CENTRA TO COMPLY WITH STATE GUIDELINES, EACH OF THE ITEMS YOU HAVE LISTED ON THIS APPLICATION WILL REQUIRE DOCUMENTATION. PLEASE DO NOT SEND IN YOUR APPLICATION UNLESS YOU HAVE ATTACHED ALL NEEDED ITEMS. RETURN INFORMATION PROMPTLY OR YOU WILL BE RESPONSIBLE FOR YOUR FULL CHARGES.

THE INFORMATION PROVIDED IS TO THE BEST OF MY KNOWLEDGE COMPLETE, ACCURATE AND TRUE. I AUTHORIZE THE RELEASE OF ALL INFORMATION NEEDED TO DETERMINE WHETHER I QUALIFY FOR FINANCIAL ASSISTANCE THROUGH CENTRA'S FINANCIAL AID PROGRAM OR OTHER FEDERAL OR STATE FUNDED MEDICAL ASSISTANCE PROGRAM, INCLUDING VERIFICATION OF MY SALARY OR WAGES, THE BALANCE OF ANY BANK ACCOUNTS THAT I MAINTAIN, THE CASH-IN VALUE OF ANY LIFE INSURANCE POLICY, STOCKS, OR BONDS WHICH I POSSESS, AS WELL AS THE VALUE OF ANY REAL OR PERSONAL PROPERTY WHICH I OWN OR AM PURCHASING. SHOULD I BE REFERRED TO A FEDERAL OR STATE FUNDED MEDICAL ASSISTANCE PROGRAM, I AUTHORIZE CENTRA TO RELEASE AND OBTAIN ALL INFORMATION NEEDED TO DETERMINE ELIGIBILITY FOR THAT FUNDING.

*SIGNATURE(S) REQUIRED

Applicant's signature:	Date / Time:
Spouse's signature:	Date / Time:

Patient Label